

The Association of University Teachers Professional Development Fund

Grant allocation rules

1. Applicants

1.1 Who has the right to apply for a grant from the Professional Development Fund?

- a) Any member of the Association of University Teachers, the union for university-educated staff at the University of Iceland and affiliated institutions (AUT) may apply for a grant from the Professional Development Fund. To be awarded a grant from the Fund, applicants to the Professional Development Fund must have paid their union fees for 3 consecutive months before the application deadline, as specified in Section 2.3, item d.
- b) The University of Iceland, National and University Library, the University Science Institute, the Árni Magnússon Institute for Icelandic Studies, and the Institute for Experimental Pathology at Keldur. For further details see Section 3.

2. Members of the Association of University Teachers

2.1 Projects eligible for funding

Since the objective of the Professional Development Fund pertains to the systematic professional development of members of AUT, cf. paragraph 1, Article 3 of the Fund's resolutions, projects will only be funded if they are related either to the work or professional field of the applicant. For example, grants will be allocated to cover the costs of:

- a. Tuition fees;
- b. Course fees;
- c. Conference fees;
- d. Sabbaticals and leave from studies for which the employer in question will not be covering all travel expenses;
- e. Research collaboration with foreign universities and research institutes;
- f. Research and study visits to foreign institutions;
- g. Other travel expenses, e.g. train and air fares and/or driving expenses, hotel and accommodation expenses. This includes local transport in the case of a trip to and from a final destination, e.g. airport or train station to the final accommodation. The maximum payment for such local transport is kr. 7,500 for each trip. Driving within Iceland, whether travelling by taxi or private vehicle, will be funded up to the same amount as the cheapest public transport fare.

Not eligible for funding:

- Public transport within cities or municipalities (nb. article 2.1.g)
- Car rental

*These rules were originally approved on 18 November 2016. On 4 December 2017, sections 1.1, 2.1, 2.3 a) and 2.3 d), 3 and 4 were amended to their current form. On 23 August 2018, sections 1.1, 2.1, 2.2., 2.3 and 4 were amended to their current form. On 29 April 2019, sections 2.1 and 2.2 amended to their current form. On 15 May, sections 1.1 2.1, 2.3, and 2.4 amended to their current form.

- Loss of wages
- Study materials
- Food
- Tourist excursions
- Hobby courses
- Editorial meetings

The board of the Fund shall judge in case of any doubt.

2.2 Grant sum

The maximum grant sum is ISK 500,000 per 18 months. This 24-month period shall begin with the first grant payment. Grants shall never exceed submitted expense claims.

Otherwise the following rules apply to grant sums:

- a) Payment of union fees averaging ISK 2,100 per month or more for the period specified in 1.1 a) shall confer the right to a full grant (ISK 500,000).
- b) Payment of union fees averaging between ISK 1,050 and ISK 2,099 per month for the period specified in 1.1 a) shall confer the right to a half grant (ISK 250,000).
- c) Payment of union fees averaging less than ISK 1,050 per month for the period specified in 1.1 a) shall not confer the right to a grant.

If the Fund runs out of money or stands to do so, taking into account its income and anticipated financial commitments, the board may decide that applicants awarded lower grants shall take priority.

2.3 Application for and payment of a grant

a) Grant application:

Application forms, as well as information on the Fund rules, can be obtained from the Association's website www.fh.hi.is.

Care must be taken in filling in applications and the form must specify in detail how the applicant intends to use the grant, along with other information requested on the form. If an application pertains to reimbursement of outlay costs, which are documented in a foreign currency, the applicant must indicate how much the outlay costs would have been in ISK.

b) Original copies of invoices:

Payments from the Fund shall generally be dependent on provision of original invoices. This means that a grant is generally not paid unless applicants can provide documentation to prove that they have already made use of the relevant item of expenditure, such as flights or accommodation.

c) Confirmation of the project:

As well as providing an invoice, the grant recipient must demonstrate that the grant is used to cover the costs of the project applied for, for example with a programme or list of participants. Confirmation must come from parties other than the applicant. It is therefore necessary to retain all relevant documentation.

d) Application deadline and payment of grant:

The final deadlines for application, including submission of supporting documentation, are 1 February, 1 April, 1 June, 1 August, 1 October, and 1 December each year.

Grants from the Fund are usually paid at the beginning of January, March, May, July, September and November each year.

A union member who fails to submit satisfactory documentation by the final deadline loses the right to have the application processed in the next allocation period.

Grant applications shall be submitted to the Fund within a year from the end of the project or beginning of formal studies. A project is considered to be concluded if the ending is definitive, such as a completed course, completed conference, etc. By the start of formal studies is based on date of school setting of the faculty / unit concerned. In general, 1. September for fall / full year registration and on February 1st for spring. If the applicant shows up at a later date, this should be taken into account. Once a grant payment has been transferred to the applicant's bank account, the applicant is notified by email.

e) Double payments or overpayments:

If any mistake is made in processing a grant application or grant payment, the Fund's staff shall seek to correct the error as quickly as possible. Applicants receiving a double payment or overpayment are required to notify the Fund of the mistake and repay the excess money to the Fund.

f) Information for the tax authorities:

At the beginning of each year, the AUT Professional Development Fund shall submit information to the tax authorities detailing grant recipients and grant sums in the course of the previous year.

2.4 *Interruption or discontinuation of Fund membership*

a) Parental leave:

Interruption of membership due to parental leave does not affect eligibility for grants, as long as union fees are paid for the period of leave.

b) Unpaid leave:

A member on unpaid leave is entitled to funding in accordance with the rules of the Fund during the first 6 months, provided other conditions are met. Member must submit, along with their application, a certification from their employer confirming that the member is on unpaid leave from work.

c) Unemployment:

On becoming unemployed, union members retain their rights for up to 36 months, as long as they continue to pay membership fees.

d) Illness:

Member retain their rights for the period during which they receive sickness allowance from the BHM relief Fund.

e) Rehabilitation pension:

Member receiving rehabilitation pension from the Social Insurance Administration retain their rights for up to 36 months.

3. Institutes

3.1 Membership of the Professional Development Fund

Those institutes listed in Section 1.1, item b, which contribute to the Fund on behalf of their employees who are AUT members, are full members of the Professional Development Fund.

3.2 Projects eligible for funding

Funded projects must be compatible with the institute's objectives regarding professional development and are restricted to staff members for whom contributions are paid to the Professional Development Fund. The AUT Professional Development Fund supports the following:

a) *Professional development strategies*

For establishing an effective process for creating professional development strategies within an institute.

b) *Projects based on professional development strategies*

Grants are awarded to institutes to set up clearly defined working procedures in matters of human resources, cf. the following categories in the handbook of the Icelandic Personnel Policy Department.

- i. Staff policy
- ii. Human resource analysis and forecasting
- iii. Job analysis, competences, and job description
- iv. Staff appraisal interview and performance evaluation
- v. Professional development
- vi. Human resource standards
- vii. Teamwork

Funding is not awarded to projects that fall under an institute's regular operations – the project must constitute innovation.

3.3 Grant sum

The board determines the sum to be awarded to institutes in accordance with the board's priorities in each case.

3.4 Application form

A special application form is available on the Association of University Teachers website, www.fh.hi.is.

4. Right to appeal

Fund members who are dissatisfied with the Fund's handling of their grant applications and supporting documentation shall always have the right to refer their case back to the board of the Fund. The matter shall then be addressed in the next board meeting.

5. Entry into force

These rules are approved by the board of the Fund on 15 May 2020 and enter into force on 2 May 2019.

On behalf of the board of
the Association of University Teachers
Professional Development Fund